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| FINANCIAL ABILITY | ***Annex 13*** |

**JPE-RAZ-399/17 - SUPPLY AND INSTALLATION OF TWO GAS TURBO GENERATOR SETS AND TWO HEAT RECOVERY STEAM GENERATORS FOR THE COMBINED CYCLE POWER PLANT TOPLARNA LJUBLJANA – LOT 1**

The economic operator \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ must demonstrate its financial ability in the application.

***Annual financial data***

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *Financial data* | *Data for year* | | | | | *Estimated data for year* | |
| *A. in EUR* | *[2014]* | | *[2015]* | | *[2016]* | *[2018]* | *[2019]* |
| *1. Total assets* |  | |  | |  | X | X |
| *2. Current assets* |  | |  | |  |  |  |
| 1. *Long-term assets* |  | |  | |  |  |  |
| 1. *Equity* |  | |  | |  | X | X |
| *5. Current and long-term obligations* |  | |  | |  |  |  |
| *6. Profit before taxes* |  | |  | |  | X | X |
| *7. Net profit or loss* |  | |  | |  | X | X |
| *8. Total income* |  | |  | |  | X | X |
| *9. Total expenses* |  | |  | |  | X | X |
| *10. Sales revenue* |  | |  | |  | X | X |
| *10a. of which engineering %* |  | |  | |  | X | X |
| *10b. of which equipment supply %* |  | |  | |  | X | X |
| *10c. of which construction %* |  | |  | |  | X | X |
| *11. Current ratio*  *(current assets/ current obligations)* |  | |  | |  | X | X |
| *12. Return on equity (ROE)*  *(net profit/equity)* |  | |  | |  | X | X |
| *13. EBITDA %* |  | |  | |  | X | X |
|  | *Rate of conversion:* | | | | | | |
| *B. In local currency* | *[2014]* | *[2015]* | | *[2016]* | | *[2018]* | *[2019]* |
| *1. Total assets* |  |  | |  | | X | X |
| *2. Current assets* |  |  | |  | |  |  |
| *3. Long-term assets* |  |  | |  | |  |  |
| *4. Equity* |  |  | |  | | X | X |
| *5. Current and long-term obligations* |  |  | |  | |  |  |
| *6. Profit before taxes* |  |  | |  | | X | X |
| *7. Net profit or loss* |  |  | |  | | X | X |
| *8. Toral income* |  |  | |  | | X | X |
| *9. Total expenses* |  |  | |  | | X | X |
| *10. Sales revenue* |  |  | |  | | X | X |
| *10a. of which engineering %* |  |  | |  | | X | X |
| *10b. of which equipment supply %* |  |  | |  | | X | X |
| *10c. of which construction %* |  |  | |  | | X | X |
| *11. Current ratio*  *(current assets/current obligations)* |  |  | |  | | X | X |
| *12. Return on euity (ROE)*  *(net profit/equity)* |  |  | |  | | X | X |
| *13. EBITDA %* |  |  | |  | | X | X |

Attached hereto are audited annual reports for 2014, 2015 and 2016.

Taking into account all the aforementioned contractual obligations, we present the following availability or access to liquid assets, loans or other financial resources of at least EUR 50 million.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| ***Data on sources of financing*** | | | | |
| *Source of financing* | *Amount in EUR* | *Currency*  *of the economic operator* | *Rate of concersion* | *Amount in local currency of the economic operator* |
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For the conversion into EUR, the valid exchange rate of the currency must be used according to the exchange rate of the Bank of Slovenia on the day of the publication of the notice on the public procurement in the Public Procurement Portal of the Republic of Slovenia.

Data on banks (*if the economic operator operates with several banks, the Table below shall be copied and filled-in, as appropriate*):

|  |  |  |
| --- | --- | --- |
| *Bank* | *Name of the bank:* | |
|  | *Address of the bank:* | |
|  | *Phone No.:* | *Contact person and position:* |
|  | *Fax:* | *E-mail:* |

By signing this Annex, we agree that the Contracting Entity checks the validity of these statements with banks.

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| --- | --- | --- |
|  |  |  |
| (place, date) | stamp | (Name and signature of the economic operator) |